

**NRB Bank Limited**

Uday Sanz, Plot # 2/B, Road # 134, Block- SE(A), Gulshan South Avenue, Gulshan-1, Dhaka-1212

NOTICE FOR ELIGIBLE INVESTORS (EIs) TO SUBMIT THEIR APPLICATION(S) THROUGH THE ELECTRONIC SUBSCRIPTION SYSTEM OF THE STOCK EXCHANGES FOR THE SHARES OF NRB BANK LIMITED

This is for the kind information of all concerned that Bangladesh Securities and Exchange Commission (BSEC) has accorded consent vide letter no. **BSEC/CI/IPO-341/2023/1559; dated: 24 December 2023** for rising capital through Initial Public Offer (IPO) of ordinary shares of NRB Bank Limited under fixed price method. All the Eligible Investors (EIs) are hereby requested to visit the website: www.essbangladesh.com to participate in the IPO Subscription Process through the Electronic Subscription System (ESS). The summary of the IPO subscription for the Eligible Investors (EIs) is as follows:

A. IPO SUMMARY:

Issue Name	:	NRB Bank Limited
Trading Code	:	NRBBANK
Total Fund to be raised through IPO	:	BDT 1,000,000,000 (One hundred crore)
Total Number of Shares to be Offered	:	100,000,000 Ordinary Shares
Offer price/face value	:	BDT 10.00 each share
Category Wise Distribution	:	Eligible Investors (EIs) including Mutual Funds & CIS: 25% of the total issue i.e. 25,000,000 shares (BDT 250,000,000) General Public Including NRB: 75% of the total issue i.e. 75,000,000 shares (BDT 750,000,000)
Issue Manager(s)	:	UCB Investment Limited Shahjalal Equity Management Limited

B. DETAILS OF SUBSCRIPTION FOR ELIGIBLE INVESTORS (EIs):

Eligibility of EIs for Subscription	:	Eligible Investors (EIs) shall maintain a minimum investment of Tk. 15,000,000/- (Taka one crore fifty lac only) for approved pension funds, recognized provident funds and approved gratuity fund and other EIs of Tk. 30,000,000 (Taka three crore only) in listed securities (matured securities) at market price (the close price of both exchanges whichever is higher) as of the end 18 January 2024 (Thursday).
Cut-off date for Minimum Investment	:	18 January 2024 (Thursday)
Period of Subscription	:	Starts at 10:00 a.m. on 28 January 2024 (Sunday) Closes at 4:30 p.m. on 01 February 2024 (Thursday)
Deposit of collateral and Subscription Fee	:	Starts at 10:00 a.m. on 28 January 2024 (Sunday) Closes at 2:00 p.m. on 01 February 2024 (Thursday)
Total Fund to be raised from EIs	:	BDT 250,000,000 (Twenty Five Crore)
Total Number of Shares Offered to EIs	:	25,000,000 (Two Crore Fifty Lac) Shares
Quota wise distribution of shares for EIs	:	Eligible Investors (EIs) excluding Mutual Fund & CIS: 20,000,000 (Two crore) Shares Mutual Funds & CIS: 5,000,000 (Fifty Lac) Shares
Quota wise distribution of amount for EIs	:	Eligible Investors (EIs) excluding Mutual Fund & CIS: BDT 200,000,000 (Twenty crore) Mutual Funds & CIS: BDT 50,000,000 (Five Crore)
Maximum amount allowed for subscription by an EIs	:	BDT 5,000,000 (Fifty lac)
Maximum no. of shares to be offered for an EIs	:	500,000 (Five lac) Shares
Maximum Number of Subscription can be placed by an EIs	:	1 (One)
Subscription Fee for an EIs	:	BDT 3,000 (Three thousand)
Collateral amount for an EIs	:	100% Subscription
Mode of payment	:	Pay Order/Demand Draft/ B.B. Cheque/Cash

C. BANK DETAILS FOR DEPOSITING SUBSCRIPTION MONEY:

Account Name	:	DHAKA STOCK EXCHANGE LIMITED
Bank Name	:	Mercantile Bank Limited
Bank Account Number	:	135413134079404
Branch Name	:	Any Branch in Bangladesh

All the Eligible Investors (EIs) are requested to submit their application in accordance to the Bangladesh Securities and Exchange Commission (Public Issue) Rules, 2015 (as amended) as well as other relevant rules and regulations through the Electronic Subscription System (ESS) of the Stock Exchange(s) for the ordinary shares of NRB Bank Limited.

The prospectus of NRB Bank Limited is available in the website(s) of the Issuer Company (www.nrbbankbd.com), Manager to the Issue (www.ucb-investment.com), Shahjalal Equity Management Ltd. (www.shahjalalequity.com) Bangladesh Securities and Exchange Commission (www.sec.gov.bd), Dhaka Stock Exchange Limited (www.dsebd.org) and Chittagong Stock Exchange PLC. (www.cse.com.bd).

For and on behalf of **NRB Bank Limited**

Md Rezaul Karim
Company Secretary (CC)